

Value Indicators	Mkt. Cap (In RO'000s)	PER	P/BV	Dividend Yield (%)
MSM 30 Index	4,376,406	7.6	0.8	7.8%
Financial	3,002,107	6.9	0.8	7.6%
Industrial	540,535	13.4	0.7	6.1%
Services	1,434,810	13.1	1.0	8.7%
MSM Shariah	1,461,940	15.6	0.9	7.2%

Indices Monitor	Current Closing	Previous Closing	Daily % Chg	MTD % Chg	YTD % Chg
MSM 30	3,828.21	3,828.05	0.00%	-2.98%	-11.46%
Financial	6,258.43	6,270.66	-0.20%	-1.26%	-8.33%
Industrial	4,536.65	4,529.00	0.17%	-2.34%	-9.10%
Services	1,942.49	1,940.98	0.08%	-4.51%	-15.19%
MSM Shariah	520.50	520.02	0.09%	-2.44%	-12.06%

Value Leaders	Sector	Turnover (RO)	Market Share (%)
Bank Muscat	Banking	497,915	31.5%
Sembcorp Salalah	Services	246,944	15.6%
Al Anwar Holding	Inv Hldg	207,632	13.1%
Salalah Mills	Industry	194,580	12.3%
Nat. Bank Of Oman	Banking	142,844	9.0%

Today's Turnover: RO 1.580 million (c. US\$ 4.1 million)

Figures In RO	BUY	SELL	NET
Omanis	1,501,414	950,217	551,197
GCC	8,587	458,222	(449,636)
Arabs	1,290	1,122	168
Others	68,964	170,693	(101,729)

Mutual Fund Monitor	NAV Date	NAV (RO)	YTD
The First Mazoon Fund	14-May-2019	1.080	4.85%

Today's Gainers	Sector	Current Closing	Previous Closing	% Chg
Muscat Finance	Leasing	0.065	0.063	3.2%
Al Anwar Ceramics	Industry	0.096	0.094	2.1%
Al Suwadi Power	Services	0.078	0.077	1.3%
Oman Inv & Finance	Industry	0.083	0.082	1.2%
Omantel	Services	0.524	0.520	0.8%

Market Performance...

The MSM30 index ended the day flat at 3,828.21 points. The Financial Index ended the day lower by 12 points. The Industrial Index closed the day higher by 8 points. The Services Index ended the day marginally up by 2 points. The MSM Shariah Index ended flat today. A total of 9.386 million shares got traded during the day amounting to an aggregate turnover of RO 1.580 million.

The adv: dec ratio for the day was at 7:5 among the 31 traded counters. Omani Investors emerged as net buyers an extent of RO 551K. GCC and Foreign investors emerged as net sellers to an extent of RO 450K and RO 102K respectively.

MSM30 Index Market Capitalization as at the end of the day stood at RO 4.376 billion and P/E and P/B are at 7.6X and 0.8X respectively, whereas overall market capitalization (excl. bonds) is exceeding RO 6.410 billion and P/E and P/B are 9.6X and 0.9X respectively.

Stock Watch...

Oman Oil Marketing Company (OOMCO) has announced that it has secured board approval for the construction of an in-port bunker terminal at the Port of Duqm on the Sultanate's Al Wusta coast. The Board's green-light was received for 30,000 cubic metres of tankage capacity together with the required ancillary equipment and facilities.

As per the company, this bunker terminal will supply marine fuels of required grades to ships in and around the port. As such, the bunker terminal will serve to enhance the portfolio of services available to attract ships to Duqm and thus contribute to the port's growth and business development. (Source: MSM / Oman Observer)

Today's Losers	Sector	Current Closing	Previous Closing	% Chg
United Power	Services	2.675	2.970	-9.9%
Ntl Bank Of Oman	Banking	0.156	0.159	-1.9%
Gulf Inv. Services	Inv. Hldg	0.056	0.057	-1.8%
Sembcorp Salalah	Services	0.114	0.116	-1.7%
Al Omaniya Financial	Leasing	0.121	0.123	-1.6%

MENA Region

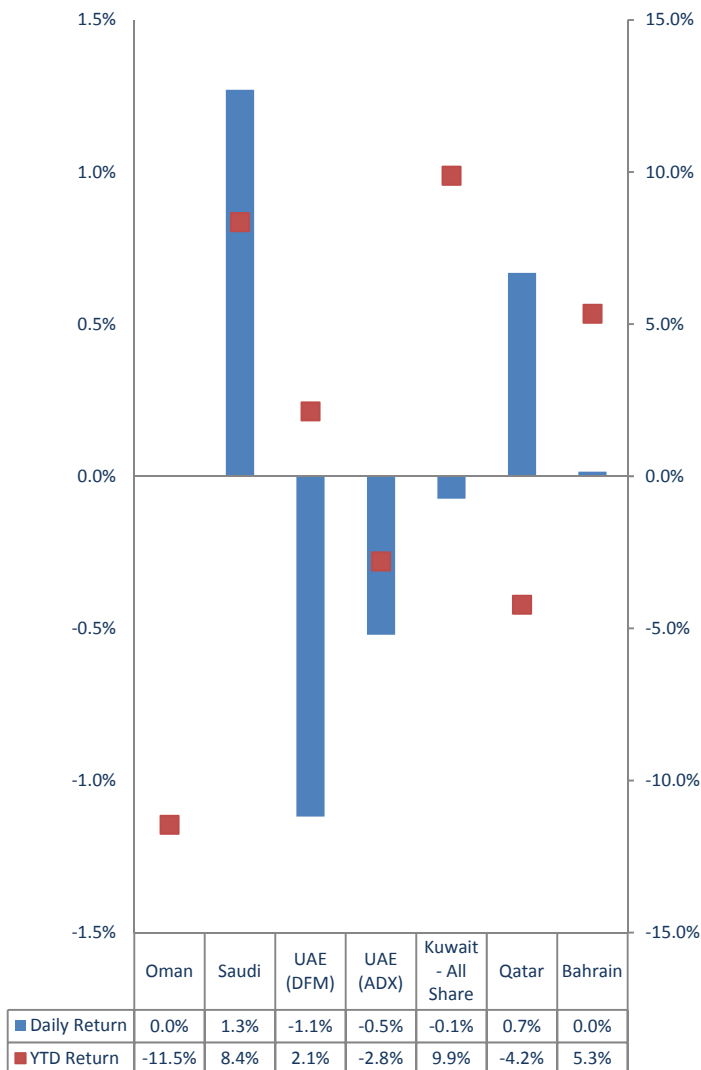
Index	Closing	% Chg	%MTD	%QTD	%YTD
Egypt	13,809.5	-1.5	-7.4	-6.3	5.9
Jordan	1,825.3	-0.5	0.8	-4.7	-4.4
Tunis	6,916.1	-0.1	0.5	0.8	-4.9
Morocco	23,776.5	0.9	1.5	4.0	-0.1
Palestine	527.3	-0.5	-0.1	-0.6	-0.4

Source: Bloomberg; Prices updated around 5 PM Oman Standard Time

Commodities Performance

Commodities	Closing	% Chg	%MTD	%QTD	%YTD
NYMEX WTI Crude	61.4	-0.6	-4.0	1.8	30.8
Crude Oil, Oman	70.9	-0.8	-2.0	5.1	32.5
Gold Spot	1,299.3	0.2	1.2	0.5	1.3
Silver Spot	14.8	0.1	-1.0	-2.1	-4.5
LME Aluminium (Spot)	1,813.5	2.0	1.7	-4.2	-2.6
LME Copper (Spot)	5,997.0	0.2	-6.7	-7.5	0.8

Source: Bloomberg; Prices updated around 5 PM Oman Standard Time



Regional News Watch...

Bank ABC Islamic has posted a net profit of US\$ 9.6 million for the first quarter (Q1) of the year, 16.8% higher than the profit of US\$ 8.2 million reported in Q1 2018. Net operating income rose to US\$ 11.6 million, 13.9% higher compared to the first three months of last year of US\$ 10.2 million. Operating expenses were US\$ 1.9 million compared to US\$ 1.8 million for the same period of last year. (Source: Zawya)

DXB Entertainments announced an increase in its first quarter (Q1) loss for 2019. The company's Q1 2019 net loss amounted to Dhs 215.71 million compared to Dhs 210.42 million in Q1 2018. The company's revenue fell 17.77% to Dhs 142.41 million in Q1 2019, compared to Dhs 173.18 million in Q1 2018. Finance charges in Q1 2019 amounted to Dhs 92.93 million compared to Dhs 69.61 million in Q1 2018. DXBE said that the total visits in Q1 2019 were 760,000, compared to 851,000 in Q1 2018. International visitors now represent 45% of footfall. (Source: Zawya)

Emaar Malls has reported a net profit of Dhs 577.63 million for Q1 2019, compared to Dhs 543.2 million in Q1-18. The company has recorded revenue of Dhs 1.074 billion in Q1-19, versus Dhs 1.037 billion in the year-ago period. Earnings per share (EPS) remained unchanged at Dhs 0.04 in Q1-19 as compared to Q1-18. (Source: Zawya)

Looking Ahead:

Consolidation trend to prevail post recent correction, Volumes to remain stock specific...