

Value Indicators	Mkt. Cap (In RO'000s)	PER	P/BV	Dividend Yield (%)
MSM 30 Index	4,573,010	7.9	0.8	7.4%
Financial	3,041,037	7.4	0.7	7.5%
Industrial	578,645	12.1	0.8	5.7%
Services	1,538,627	9.0	1.0	8.1%
MSM Shariah	1,599,408	15.5	0.9	6.6%

Indices Monitor	Current Closing	Previous Closing	Daily % Chg	MTD % Chg	YTD % Chg
MSM 30	3,990.71	3,983.79	0.17%	0.18%	-7.70%
Financial	6,469.82	6,481.40	-0.18%	-1.09%	-5.23%
Industrial	4,913.05	4,827.37	1.77%	5.95%	-1.56%
Services	2,009.10	1,989.25	1.00%	1.49%	-12.28%
MSM Shariah	550.44	547.15	0.60%	3.56%	-7.00%

Value Leaders	Sector	Turnover (RO)	Market Share (%)
Renaissance Serv	Services	721,641	23.6%
Galfar Eng	Cons Eng	645,580	21.1%
Ominvest	Invs Hldg	300,495	9.8%
Al Anwar Holding	Invs Hldg	217,974	7.1%
Oman Tel	Services	175,553	5.7%

Today's Turnover: RO 3.057 million (c. US\$ 7.949 million)

Figures In RO	BUY	SELL	NET
Omanis	2,279,418	2,407,065	(127,647)
GCC	252,810	317,559	(64,749)
Arabs	72,264	47,216	25,048
Others	452,871	285,523	167,348

Mutual Fund Monitor	NAV Date	NAV (RO)	YTD
The First Mazoon Fund	11-April-2019	1.134	10.1%

Today's Gainers	Sector	Current Closing	Previous Closing	% Chg
Dhofar Cattle Feed	Industry	0.088	0.080	10.0%
Voltamp Energy	Industry	0.188	0.172	9.3%
Renaissance Serv	Services	0.404	0.374	8.0%
Anwar Ceramic Tiles	Industry	0.104	0.097	7.2%
Al Madina Invs	Invs Hldg	0.030	0.028	7.1%

Market Performance...

The MSM30 index ended the day higher by 0.17% at 3,990.71 points. The Financial Index ended the day down by 12 points. The Industrial Index advanced by 86% today. The Services Index ended the day higher by 20 points. The MSM Shariah Index ended 0.60% up today. A total of 21.587 million shares got traded during the day amounting to an aggregate turnover of RO 3.057 million.

The adv: dec ratio for the day was at 18:8 among the 40 traded counters. Foreign Investors emerged as net buyers an extent of RO 167K. Omani and GCC investors emerged as net sellers to an extent of RO 128K and RO 65K respectively.

MSM30 Index Market Capitalization as at the end of the day stood at RO 4.583 billion and P/E and P/B are at 7.9X and 0.8X respectively, whereas overall market capitalization (excl. bonds) is exceeding RO 6.629 billion and P/E and P/B are 10.2X and 0.9X respectively.

Stock watch...

Oman Cables reported net profit of RO 1.718 million for Q1 2019 as against RO 2.090 million in the same period of last year. (Source: MSM)

Al Maha Ceramics reported net profit of RO 321K for Q1 2019 as against RO 303K in the same period of last year. (Source: MSM)

Renaissance Services reported net profit of RO 6.138 million for Q1 2019 as against RO 200K in the same period of last year. (Source: MSM)

Oman Flour Mills reported net profit of RO 2.535 million for Q1 2019 as against RO 3.347 million in the same period of last year. (Source: MSM)

Today's Losers	Sector	Current Closing	Previous Closing	% Chg
Ominvest	Invs Hldg	0.312	0.330	-5.5%
Muscat Desalination	Utility	0.110	0.115	-4.3%
Bank Dhofar	Banking	0.135	0.139	-2.9%
Oman Invs & Fin	Utility	0.083	0.085	-2.4%
Al Batinah Power	Utility	0.087	0.089	-2.2%

MENA Region

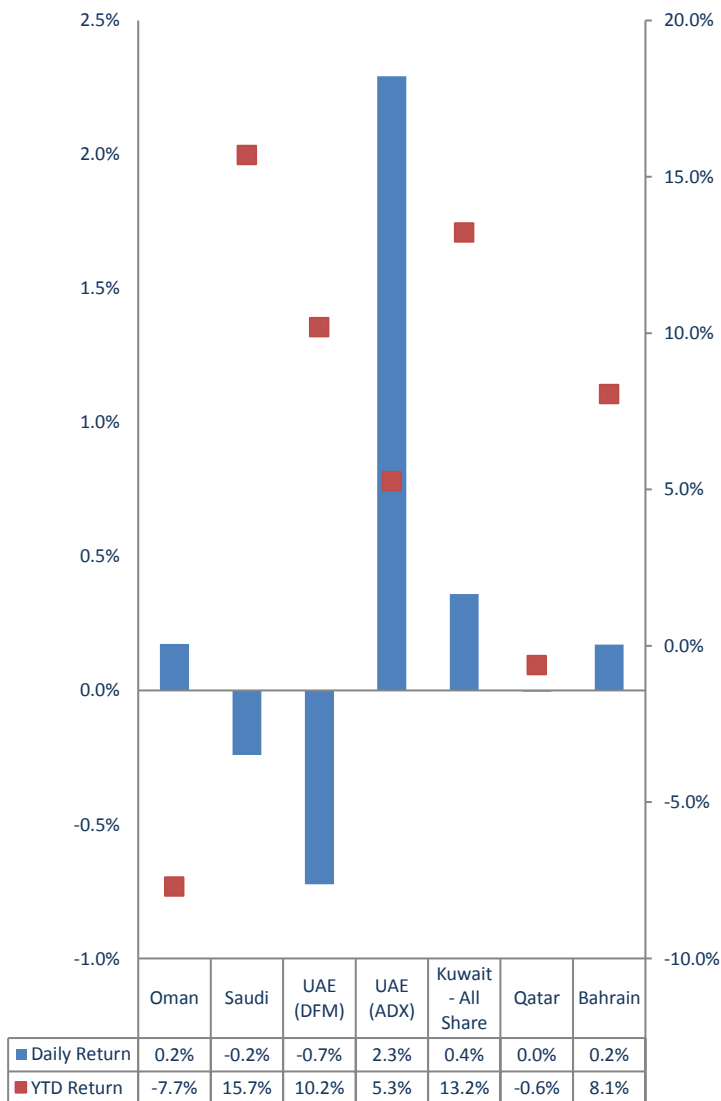
Index	Closing	% Chg	%MTD	%QTD	%YTD
Egypt	15,069.0	-0.2	2.2	2.2	15.6
Jordan	1,896.3	-0.5	-0.9	-0.9	-0.7
Tunis	6,952.8	0.6	1.3	1.3	-4.4
Morocco	23,060.1	0.1	0.9	0.9	-3.1
Palestine	535.9	0.1	1.0	1.0	1.2

Source: Bloomberg; Prices updated around 5 PM Oman Standard Time

Commodities Performance

Commodities	Closing	% Chg	%MTD	%QTD	%YTD
NYMEX WTI Crude	63.9	0.5	6.2	6.2	37.4
Crude Oil, Oman	70.6	0.7	4.7	4.7	32.0
Gold Spot	1,290.4	-0.2	-0.2	-0.2	0.6
Silver Spot	15.0	0.0	-1.0	-1.0	-3.4
LME Aluminium (Spot)	1,844.0	0.2	-2.6	-2.6	-1.0
LME Copper (Spot)	6,463.5	1.1	-0.4	-0.4	8.6

Source: Bloomberg; Prices updated around 5 PM Oman Standard Time



Regional News Watch...

The Saudi Communications and Information Technology Commission (CITC) imposed fines of over SR 38 million on the Kingdom's three major telecom service providers for violations. **Saudi Telecom Co. (STC)** was fined a total of SR 9.96 million for violations of the telecom system. **Etihad Etisalat (Mobily)** was fined more than SR 17 million, while **Saudi Zain** was fined SR 11.53 million. (Source: *Argaam*)

Fitch Ratings has affirmed **Kuwait's** Long-Term Foreign-Currency Issuer Default Rating (IDR) at 'AA' with a Stable Outlook. Long-Term Local-Currency IDR affirmed at 'AA' with a stable outlook. (Source: *Zawya*)

The international arm of **Damac** has secured a development financing package of £175 million (US\$ 229.4 million) for its landmark project, Damac Tower at Nine Elms, in London. The funds from three major lenders including Barclays Bank, which acted as the UK lead bank, **Burgan Bank**, and **Emirates NBD**, completes the financing of the luxury tower, Damac International's premiere development outside of the Middle East. The package is matched by significant equity commitment from the developer. (Source: *Arabian Business*)

Dana Gas said that during Q1 2019, Pearl Petroleum has received US\$ 112 million from the sale of condensate, LPG and gas in the Kurdistan Region of Iraq (KRI). Dana Gas is a 35% shareholder in Pearl Petroleum and accordingly, its share of such receipts by Pearl Petroleum is US\$ 39 million. (Source: *Trade Arabia*)

Looking Ahead:

Market momentum to continue amidst institutional buying in key frontline stocks ...